Great Atlantic
RESOURCES CORP.

Unearthing Potential

Exploring North America’s next great gold opportunity

September 2026

Disclaimer

Forward-looking statements relate to future events or future performance and reflect Great Atlantic Resources management's expectations or beliefs regarding future events and include, but are not limited to, statements with respect completion of the private placement and related matters.

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Scientific and technical information in this presentation has been reviewed and approved by David Martin, P.Geo. (New Brunswick and Newfoundland and Labrador), Vice President Exploration for Great Atlantic Resources, a Qualified Person as defined by NI 43-101. The 119,900 oz figure is an inferred mineral resource for the Jaclyn Main Zone (uncapped), reported 4 December 2018 (mosher/Pilgrim; US$1300/oz cutoff gold price). A Qualified Person has not done sufficient work to classify this estimate as a current mineral resource. The issuer is not treating it as a current mineral resource. Subsequent 2019, 2021, and 2024 drilling is not included in that model. Mineral resources that are not mineral reservices do not have demonstrated economic viability.

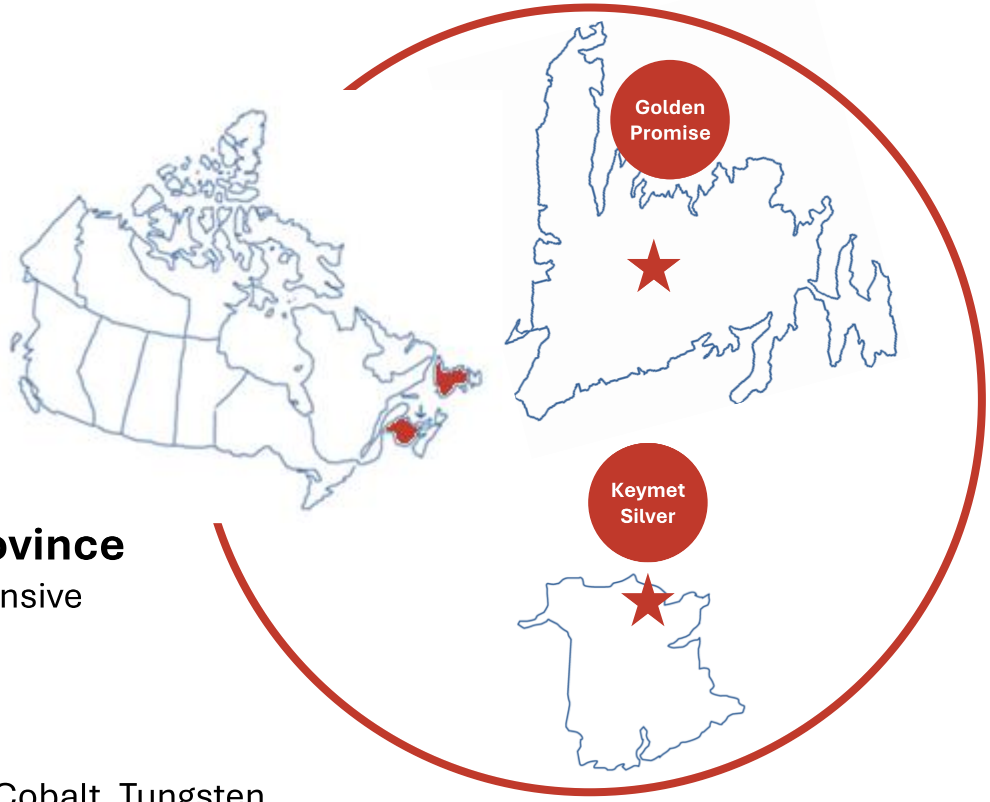
100% ownership of key projects in Atlantic Canada

1. Located in a Tier-1 Mining Jurisdiction

In the resource rich provinces of Newfoundland and New Brunswick with well established infrastructure

2. Fast Growing Projects

- **Golden Promise –** Located in central Newfoundland gold belt, multiple gold bearing quartz veins across multiple regions
- **Keymet Silver Mine –** Located in New Brunswick, planned 2026 exploration program



3. Stable, Supportive Mining Province

Pro-development government with extensive mining history

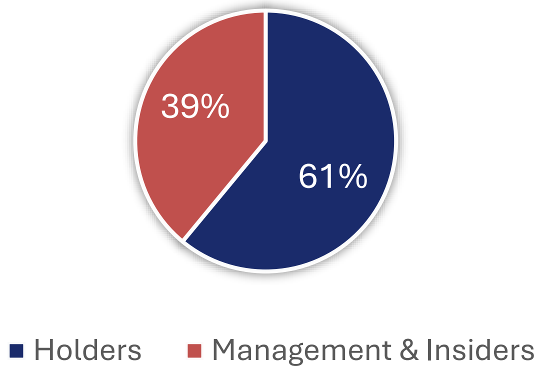
4. Exposure to critical minerals

Focusing on Gold, Silver, Copper, Zinc, Cobalt, Tungsten, Antimony

Corporate Overview

Share Price	$0.08
Shares Issued & Outstanding	66,277,696
Warrants	21,563,036 @ $0.09
Options	1,200,000 @ $0.15
Market Capitalization	$5.3 million

Experienced Leadership & Strong Ownership Structure



Management & Directors

Christopher R. Anderson
President, CEO

Al Beaton, P.Eng
Director

Jason Birmingham
Director

Barry Brown, B. Comm
Legal Secretary

David Martin, B.Sc, P.Geo.
VP Exploration

A diversified project generation model for value creation

GROW

Golden Promise Project
Continue exploration on flagship project

DEVELOP

Keymet Silver Mine Project
High grade silver, copper, zinc intercepts in region

EXPLORE

Other regional targets to reduce financial risk during downturns

Project Generation Model

Unique Business Model

- Maintaining a diverse portfolio of assets and financing exploration through joint venture partnerships with other mining companies
- Generate revenues, reduce risk and limit shareholder dilution through external capital and partner funded exploration

Mineral Exploration

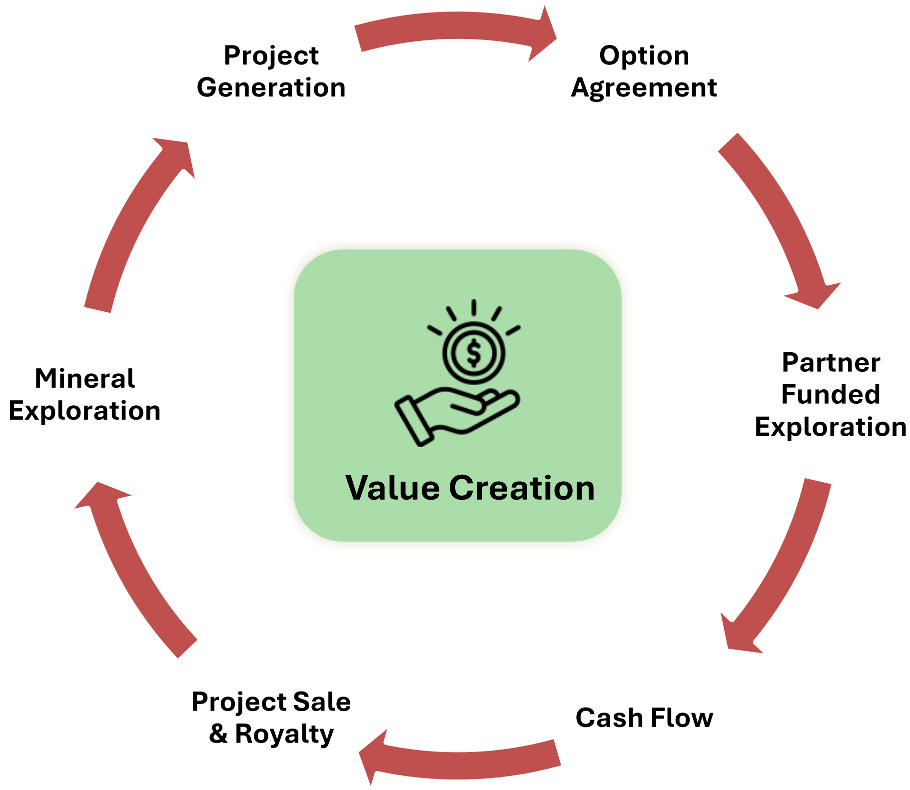
- Acquire exploration projects with the potential for mineral discovery
- Utilize geological expertise and experience to identify early stage, high value potential assets to advance and develop projects towards future acquisition or partnerships

Project Generator

- Over 64,000 hectares of 16 precious and critical mineral projects in Atlantic Canada
- Three projects currently optioned with cash and share payments to Great Atlantic

Benefits

- Efficient project advancement
- Diversified exposure to commodities cycle
- Upside through proven operators and assets



Asset Portfolio

Properties Overview

NEW BRUNSWICK PROPERTIES

1. Keymet
2. Kagoot Brook
3. Mount Raymond[1]
4. Porcupine
5. Nashwaak Lake
6. McDougall Road
7. SW NB Tin-Tungsten
8. Glenelg
9. Mascarene

NEWFOUNDLAND PROPERTIES

10. Pilley's Island[2]
11. Point Leamington
12. **Golden Promise ★**
13. SW Golden Promise
14. Millertown Junction
15. Golden Trust
16. South Quarry

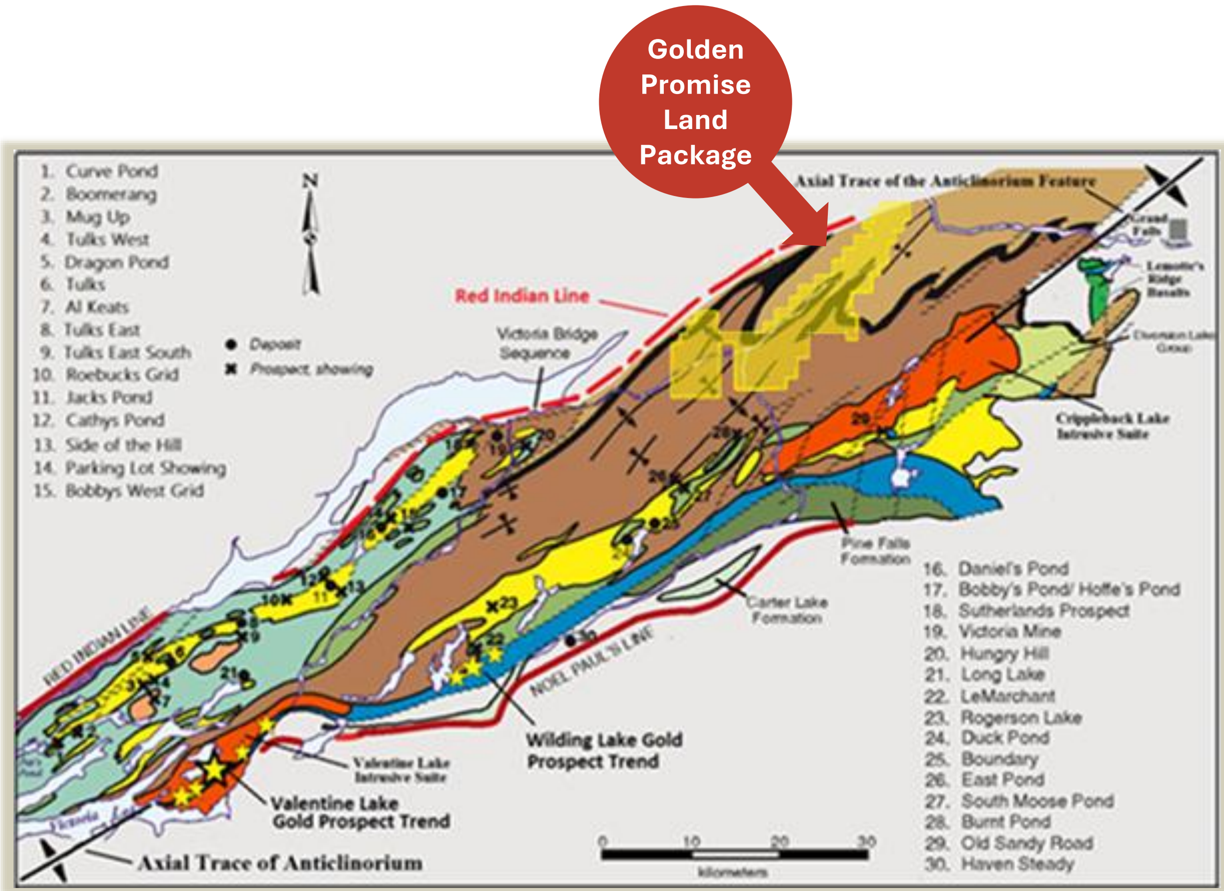
1. Mount Raymond optioned to Slam Exploration (SXL.V)
2. Pilley's Island optioned to HM Exploration (HM.V)

Golden Promise Project

Golden Promise is comprised of gold bearing quartz veins and quartz vein systems along the Victoria Lake Supergroup (VLSG) in Newfoundland’s Dunnage Zone.

The VLSG is host to numerous volcanogenic massive sulphide (VMS) and epigenetic gold deposits.

There are approximately 130 documented VMS occurrences to date in the VLSG.

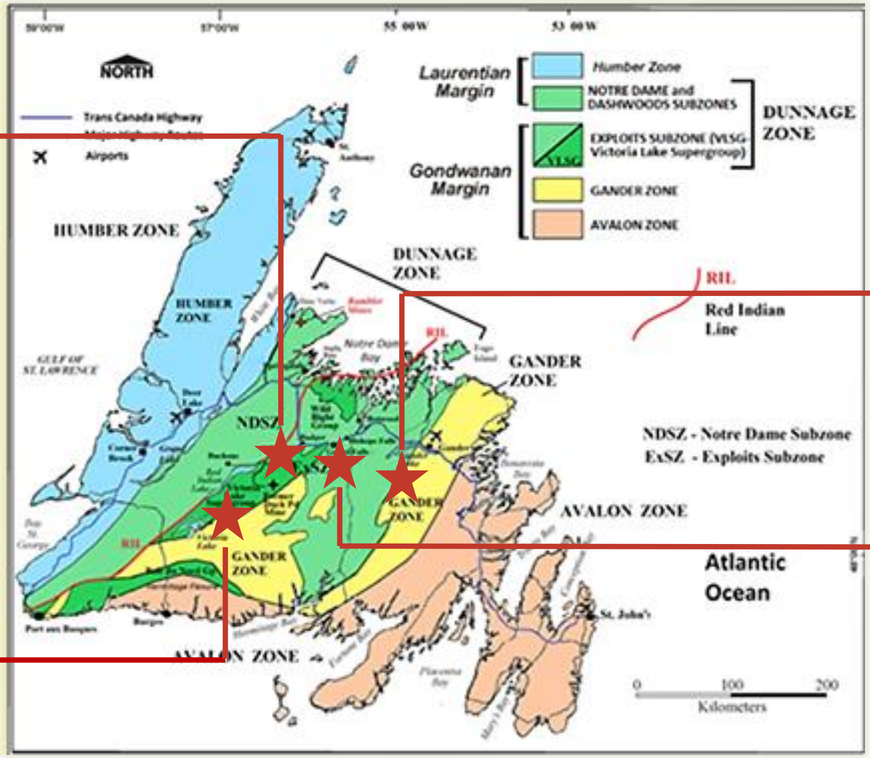


Gold Exposure. Compared to our neighbours.

Great Atlantic (Golden Promise)
119,900 oz[1]
16,524 hectares

1. 119,000 oz is the Jaclyn Main Zone only, inferred, uncapped (Mosher/Pilgrim, 4 Dec 2018, US$1,300/oz cutoff gold price). Not current; 2019, 2021, and 2024 drilling is not included in that model. Do not read as a current resource beside Equinox & NFG. Mineral resources that are not mineral reserves do not have demonstrated economic viability. Figures as printed; no in-situ metal value

Equinox Gold (Valentine Mine)
~ 6 Million oz
24,000 hectares



New Found Gold (Queensway)
~ 2 Million oz
220,000 hectares

Pirate Gold (Moosehead)
2,450 hectares

2. Pirate Gold spot drill intercepts, not currently a NI 43-101 resource

Company	Ticker	Market Cap	NI 43-101	Grade	Stage	$/oz ground
Equinox Gold	EQX	CAD $10.8B	~6M oz	1.1 g/t	Producer	~CAD $1801
New Found Gold	NFG	CAD $822.0M	~2M oz	2.4 g/t	Developer	~ CAD $411
Pirate Gold	YARR	CAD $121.0M	None*	~22 g/t[2]	Explorer	N/A
Great Atlantic	**GR**	**CAD $5.3M**	**119,900 oz**	**10.4 g/t**	**Explorer**	**~ CAD $44**

Golden Promise is our Flagship

GOLD

Significant discovery potential in central Newfoundland gold belt

Location

- Located near the town of Badger
- 100% owned, 40,834 acres (16,524 hectares) land package
- Multiple gold bearing quartz veins and glacial float across multiple regions

Historic and recent exploration programs

- Historic bulk sample report from 2010 came back with 5.59 g/t gold calculated head grade
- Approximately 24,500 meters of diamond drilling to date
- Historic assays of quartz boulders up to 353.4 g/t gold

High grade drill results

✓ **119,900 oz** inferred resource of **10.4 g/t gold,** Jaclyn Main Zone only, uncapped, (Mosher/Pilgrim, 4 Dec 2018, US$1,300/oz cutoff gold price). Not current; 2019, 2021, and 2024 drilling is not included in that model)

✓ 2021 drill results from Otter Brook Zone include **4.95 g/t gold** over 0.50m core length

✓ 2021 drill results from Jaclyn Main Zone include **238 g/t gold** over 0.40m core length; **75.5 g/t gold** over 0.35m

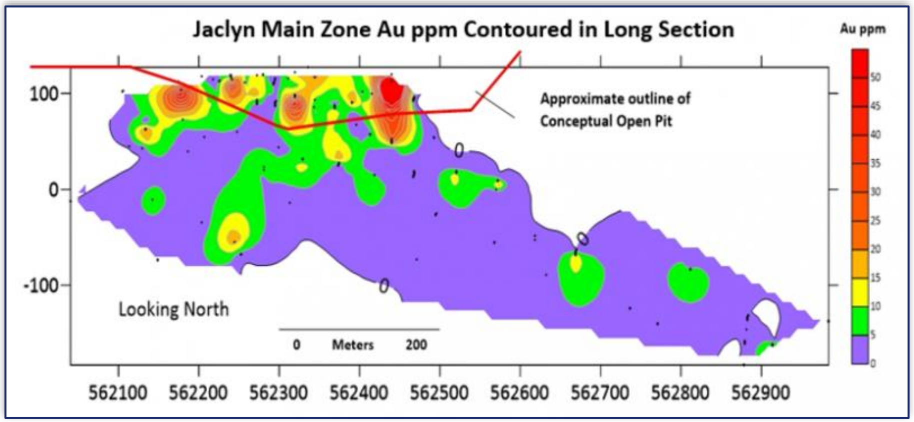
✓ 2021 drill results from Jacyln North Zone returned **30.6 g/t gold** over 0.41m core length

79
Au
Gold
196.97

Mineral resources that are not mineral reserves do not have demonstrated economic viability. Drill intervals are core length; true widths are not known.

Golden Promise – Jaclyn Zone

High-grade gold intercepts, consisting of Jaclyn North, Main, and South Zones



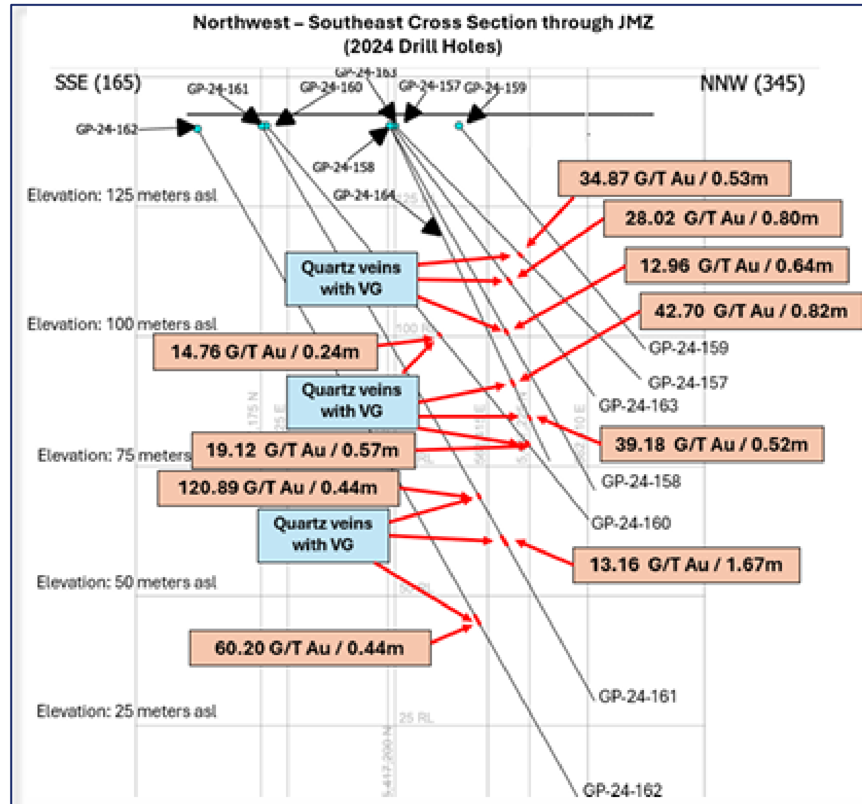
Jaclyn Main Zone (JMZ)

- Our 2021 drilling program returned samples of:
  - **238 g/t Au** over **0.40m** core length
  - 20.1 g/t Au over 0.50m core length
  - 75.5 g/t Au over 0.35m core length
  - 56.8 g/t Au over 0.75m core length

Jaclyn North Zone (JNZ)

- In 2017, multiple quartz float samples returned a range of **163.9 g/t Au** - **332.6 g/t Au**
- 2021 drill hole GP-21-156 returned **30.6 g/t Au** over 0.41m

Drill intercepts (including cross-section intervals) are core length; true widths are not known.



2024 drilling program included drill holes that crosscut the steeply dipping, east to slightly northeast trending JMZ, while others included down dip holes of the quartz vein

Golden Promise – SW Golden Promise, Otter Brook, Gabbro, Linda/Snow White Zones

Southwest Golden Promise

- Located 4 km west of Golden Promise with historic highlights include:
  - 2008-2009: Reported soil anomalies of 7.6 g/t Au; 6.78 g/t Au; 2.44 g/t Au
- 2019 samples returned **3.14 g/t Au** identifying a target area

Otter Brook

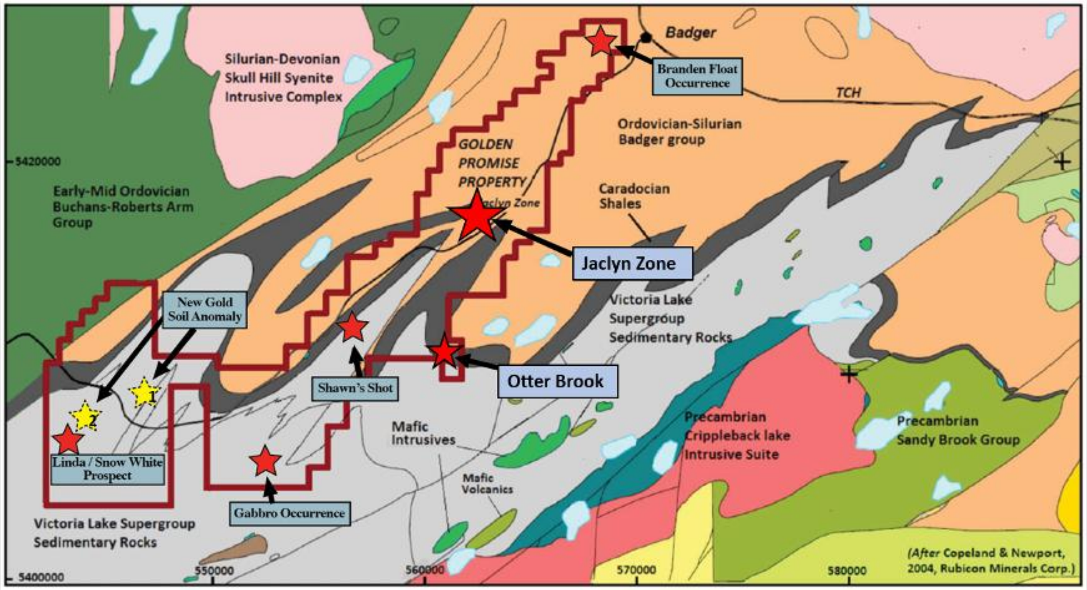
- 2020 samples included eight samples ranging from **0.71 g/t Au** – **5.75 g/t Au**
- 2021 four drill holes returned >1 g/t Au; with one interval of **4.95 g/t Au** over 0.50m core length (OB-21-9)

Gabbro Zone

- 2005 – 2006: 9.1 g/t Au, 10.0 g/t Au
- 2024 outcrop sample: **2.23 g/t Au**

Linda/Snow White Zone

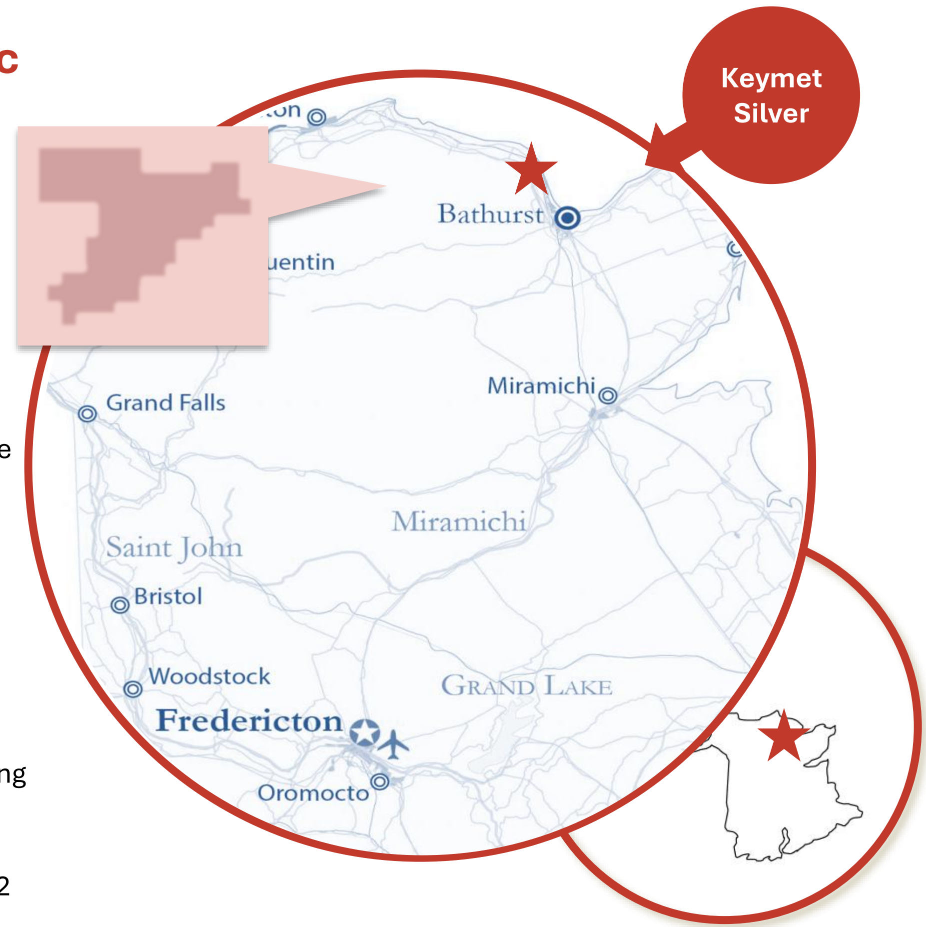
- Has an exposed gold bearing quartz vein system on surface: 170m length x 5m width
- Some historical gold findings include:
  - 2004 – 2005: Grab samples of **232 g/t Au**, **105.2 g/t Au**
  - 2006: Channel sample of **29.7 g/t Au** over 0.50m



Keymet Silver Mine Project

GOLD | SILVER | COPPER | ZINC

Developing Keymet's historic polymetallic potential



Location

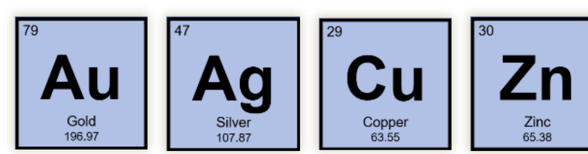
- Located near the edge of historic Bathurst camp
- 100% owned 8,253 acres land package
- Multiple veins bearing gold, silver, copper, zinc, and lead

Past-producing mine

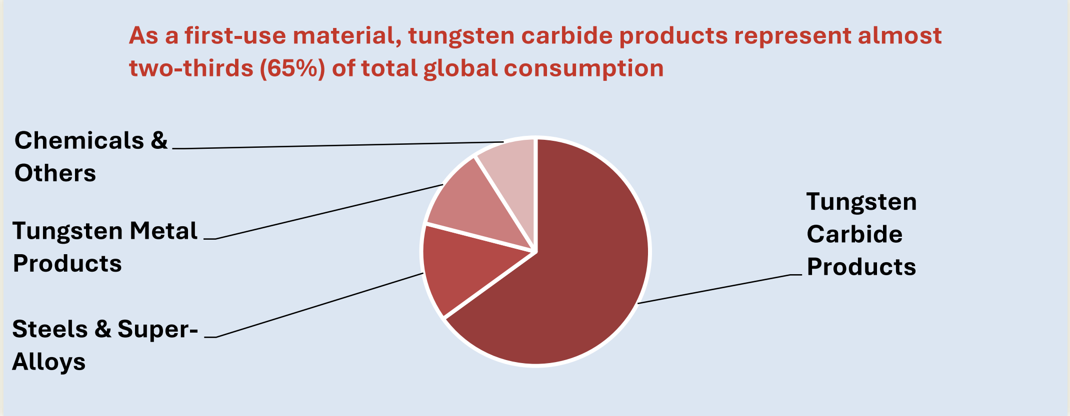
- Historic exploration in the area since the 1800s with quartz calcite sulfide mineralized veins reported
- Was past producing mine with approximately 59,000 tonnes grading 2.59% zinc, 2.44% lead and 33.9g/t silver
- Historic Keymet Silver Mine operation ceased in 1950s due to surface fire but never recapitalized due to recessionary factors

Further exploration planned for 2026

- Planned exploration program on northwest region of property along the Elmtree 12 vein system and past producing Keymet Mine, including increased **testing for gold mineralization** in the area
- Diamond drilling programs between 2015 – 2021 at the Elmtree 12 vein included high grade intercepts (core length) of: **1,158 g/t Ag**, **9.18% Cu**, 9.04% Zn over 3.00m; **576 g/t Ag**, **3.55% Cu**, 18.8% Zn over 1.27m; **478 g/t Ag**, **7.58% Cu**, 4.4% Zn over 0.52m; **209 g/t Ag**, **1.57% Cu**, 7.67% Zn over 4.95m
- Exploration in 2021 – 2023 on Alcida East region returned gold soil anomalies and anomalous gold in rock within a 1.5km trend

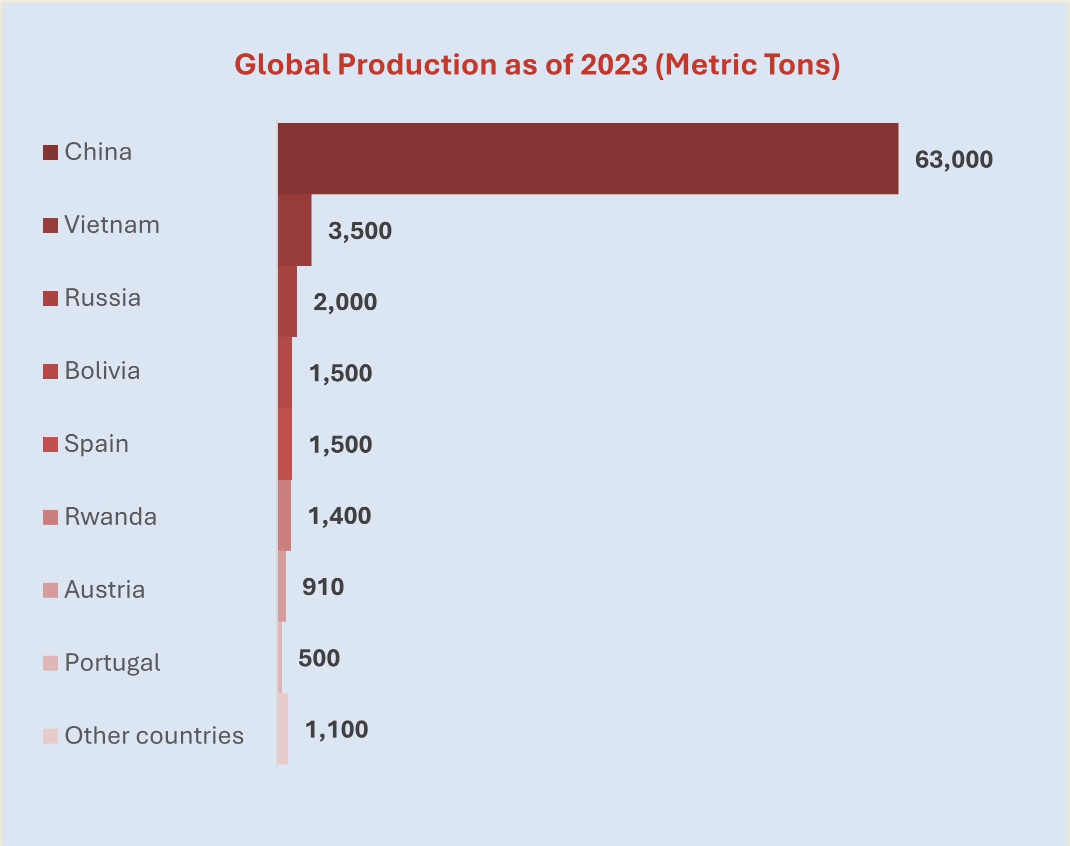


Tungsten Supply & Uses



Supply & Applications

- Primary supply comes from deposits, reserves and mine production. Whereas its secondary supply comes from recycling of the material
- Tungsten's applications are categorized by its material uses (first-use) or industry uses (end-use). It is widely used in the aerospace, automotive, electronics, and construction sectors
- It is crucial due to its extraordinary strength, high melting point, and great corrosion resistance



Volatility in Global Supply

- Increasing military demand and continued export restrictions from China
- 96% of all global supply is classified in countries deemed "politically unstable" and "extremely unstable"[1]
- China also leads global tungsten supply, accounting for **80%** of the world's **mining** and **processing** in 2023, as well as **58%** of the world **reserves**

1. Milewski, Anthony. (2025, February 4) *Tungsten supply crisis threatens defense and tech industries*. The Oregon Group.

South Quarry Project

TUNGSTEN | EMERALD

Unlocking critical mineral and gemstone potential

Location

- Located in east central Newfoundland
- 100% owned 6,300 acres land package
- High grade tungsten bearing pegmatitic veins and dykes occurring as scheelite

Property Overview

- Accessibility with a paved provincial highway transecting the property from North to South
- Numerous 2015 South Quarry Zone grab samples from outcrop and quarry rubble returned **> 5% WO_3**
- Bedrock grab samples in Northeast Target of the property 2019 returned up to **1.1% WO_3**
- Sampling from 2022, resulted in new zone of tungsten soil anomalies in central region

Emerald Mineralization

- Green beryl emerald crystals confirmed in pegmatitic veins on the property
- Further studies planned for gemstone quality and commercial potential

74
W
Tungsten
183.84

Antimony's Global Significance

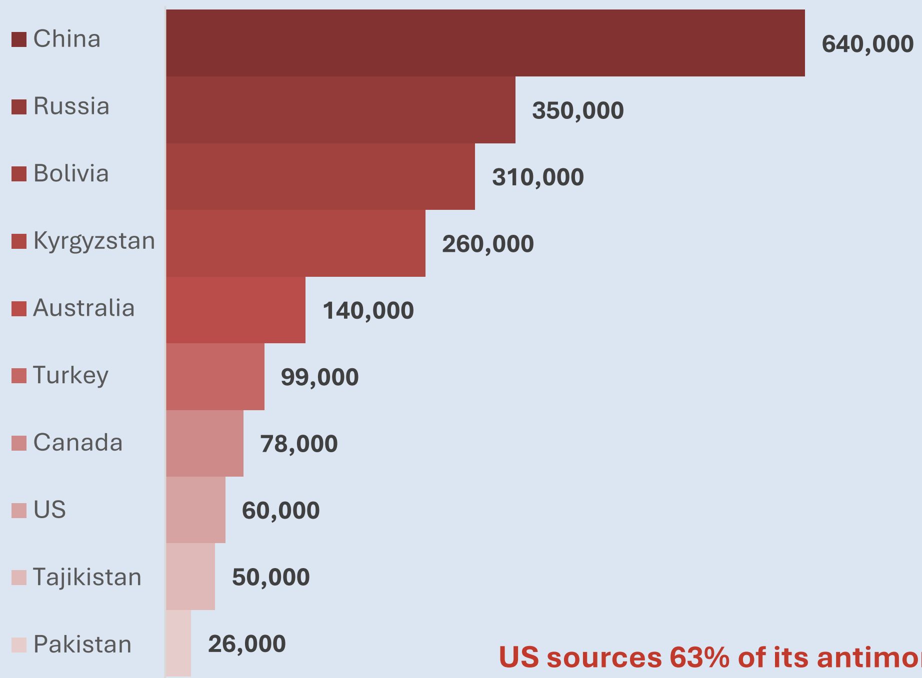
A vital element used in industrial, defence, and electronics sector applications

- Flame retardants, chemicals & alloys, semiconductors, cables, lead acid batteries, solar panels, ceramics, and glass.
- Armor-piercing ammunition, night vision goggles, infrared sensors, precision options

Antimony Market

- China holds the world's largest deposit and is the world's leading producer of antimony: accounting for **32%** of **resources** and **48%** of global **production**[1]
- In 2024, China announced export restrictions on antimony in the name of national security
- With increasing geopolitical tension and supply disruptions looks increasingly likely, Western countries continue to look to secure alternative supply chains from non-Chinese sources

Countries with Largest Antimony Reserves as of 2023 (Metric Tons)[2]



US sources 63% of its antimony imports from China

1. Zhang, Marina. (2024, September 2) *Antimony: The hidden metal fueling global competition*. The Interpreter.
2. S, Satapkee. (2025, March 7) *Future of Antimony*. Carbon Credits.

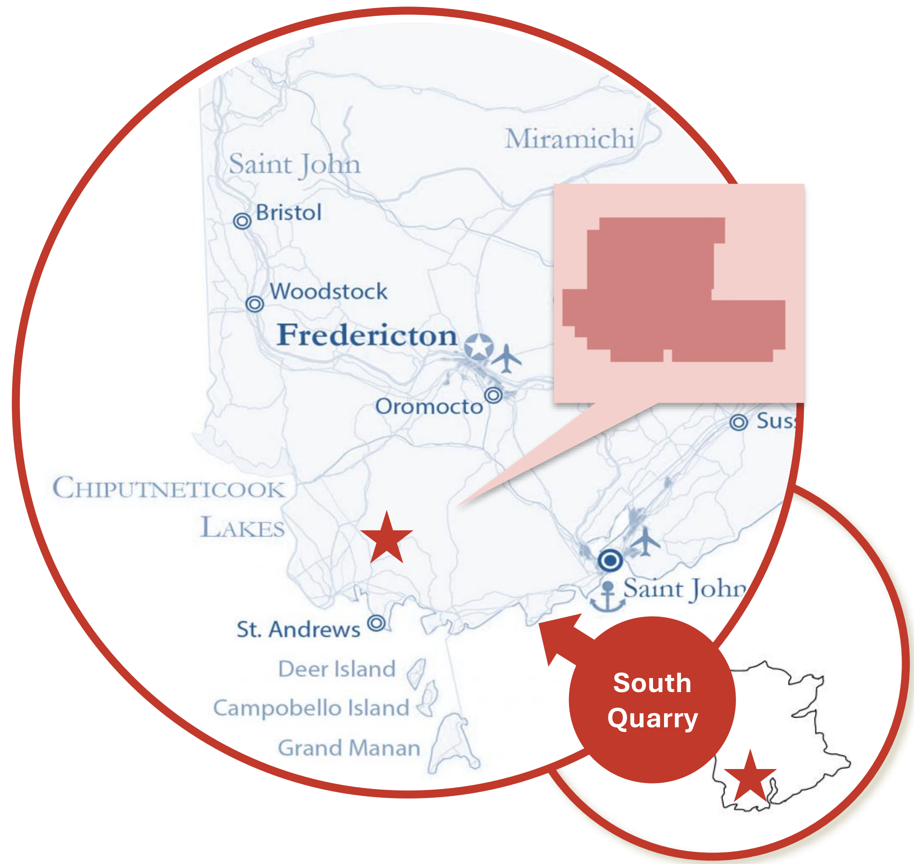
Glenelg Project

VANADIUM | ANTIMONY | GOLD

Strategic battery and critical minerals, with newly discovered gold potential

Location

- Located in southwest New Brunswick approximately 20km east of the town of St. Stephen
- 100% owned 8,650 acres land package
- Vanadium, titanium, gold, antimony, and lithium mineralization around property
- Adjacent to Clarence Stream Project of Galway Metals Inc.

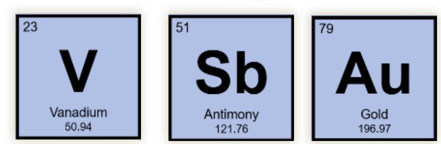


Strategic Battery Potential

- Vanadium and titanium mineralization returned 0.188% vanadium (0.33% V_2O_5) in 2018 bedrock grab samples
- 2023 float samples returned 920 ppm and 820 ppm of lithium

Current Findings

- An antimony (quartz stibnite) vein discovery returned **13.7% – 23.4% Sb** in samples collected from 2022 – 2023
- Grab samples from 2023 and 2025 returned gold values of 0.50 g/t and 0.73 g/t in area of Johnson Lake occurrence
- In 2025, further grab sample collected from bedrock returned anomalous gold values of **1.72 g/t Au**, **5.9 g/t Ag**, including bismuth, cobalt, and copper
  - Collected from a fault zone cutting intrusive rocks of Bocabec Gabbro Complex on a part of the property adjacent to a highway



Milestones and Upcoming Catalysts

1 Golden Promise Project

- Conduct further confirmatory drilling to improve resource confidence at Jaclyn Main Zone
- Conduct drilling at Jaclyn North Zone to define a gold resource and test along projected trend to east – northeast
- Bulk sampling updates
- Assay results updates

2 Keymet Silver Mine Project

- Geochemical sampling, geophysical surveys and regional prospecting
- Submit permits for 2500m of diamond drilling and trenching program
- Test for additional polymetallic veins

3 Regional Targets

- Ground follow up and target reviews
- Generate new anomalies in select regions

Why invest in Great Atlantic?

Tier-1 Mining Jurisdiction

Golden Promise flagship property located in Newfoundland, a top 10 mining jurisdiction worldwide with a pro-development government

Highly Experienced Management Team

Led by a team with a proven track record in resource discovery and development in the region

Project Generation Model

Hold a diversified asset portfolio of over 64,000 hectares of critical mineral projects in Atlantic Canada

Gold & Critical Mineral Prices

Gold and listed critical minerals are the commodities of focus

High Grade Polymetallic Mineralization

The Keymet Silver Mine Project contains samples of **1,158 g/t Ag**, **9.18% Cu**, **9.04% Zn** with an upcoming 2026 drilling program

Geology Is Proven

Hosted in the same structural corridor, Exploits Subzone, as Equinox's Valentine Gold Mine and New Found Gold's Queensway Project

Thank you for your interest!

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